Assessment of Motivational Interviewing Groups – Observer Scale (AMIGOS - v 1.2) Christopher C. Wagner, Karen S. Ingersoll (September, 2017 - Direct correspondence to <u>ccwagner@vcu.edu</u>)

DESCRIPTIVE ITEMS (complete blanks and circle appropriate items; leave blank if unknown)

NUMBER OF LEADERS	F	M			
NUMBER OF MEMBERS	F	M			
MEMBERS' AGE (estimate)	10-17	18-25	26-40	41-60 60+	
TYPE OF GROUP	Outpatient	Inpatient	Residential	Other (specify)	
OBJECTIVE	Behavior/Issue	Change T	x engagement	Other (specify)	
FORMAT	Support Psy	choeducational	Psychotherapeu	tic Other (specify)	
STRUCTURE	Unstructured	Semi-s	tructured	Structured	
COMPOSITION	Homogeneous f	focus		Heterogeneous focus	
NUMBER OF SESSIONS	Single session	Brief (2-4) Tin	ne limited (5-12)	Longer term (>12) Open-ended	
SESSION NUMBER (if known) Session	n out of	total sessi	ons	
SESSION LENGTH (in minutes)					
ADMISSION	Open	Closed	Staggered/Othe	r (specify)	
TIME FOCUS (check if focus)	Past	Present	Near future	Far Future	

MI GROUP STRATEGIES

(Blank=No focus, 1=passing focus, 2=focus)

Engaging	Exploring	Building Momentum	Moving into Action
Pre-group	Eliciting Goals	Values	Change Planning
Orientation	Lifestyles /Habits	Assessment	Commitment
Guidelines	Typical Day	Envisioning	Initiation
Structuring	Ambivalence	Past Successes	Progress
Connecting	Looking Back	Strengths	Challenges
	Heuristic model	Importance	Termination/Toward the Future
	Eliciting Goals	Confidence	

OTHER MI-CONSISTENT STRATEGIES:

NON-MI STRATEGIES:

SESSION GLOBAL CODES (see coding keys on following pages)

	GRO	OUP PROCESSE	ES		
Engaging	1	2	3	4	5
Linking	1	2	3	4	5
Openness	1	2	3	4	5
Climate	1	2	3	4	5
Cohesion	1	2	3	4	5
Altruism	1	2	3	4	5
	CLIENT	C-CENTERED S	ГYLE		
Framing	1	2	3	4	5
Autonomy	1	2	3	4	5
Empathy	1	2	3	4	5
Deepening	1	2	3	4	5
Broadening	1	2	3	4	5
Future Focus	1	2	3	4	5
	MI	CHANGE FOCU	JS		
Narrowing	1	2	3	4	5
Momentum	1	2	3	4	5
Evoking	1	2	3	4	5
Strengths	1	2	3	4	5
Progress	1	2	3	4	5
Норе	1	2	3	4	5
OPTIONAL SCALES					
Leader Floor Time	1	2	3	4	5
Task Focus	1	2	3	4	5
Information Exchange	Α	В	С	D	Е
Transparency	A	В	С	D	E

INSTRUCTIONS FOR CODERS

- Record global ratings that provide the best overall description of what you observed in the video or audio recording.
- In general, consider starting with a 3 rating as a default, and adjust from there. If there is a peak moment during a session that would warrant a 5 rating, but the bulk of the session is better characterized by another rating, please assign the rating that is most characteristic of the session overall, not the peak (or worst) moment.
- Some of the items refer to group members in general. Again, try to assign the code that is most characteristic overall for example, one or two members may be highly supportive or open, while most other members have mixed reactions to one another or are only partially revealing. In this instance, a rating of 3 on climate and openness are more appropriate than a 5.
- Finally, assign ratings only on what you observe, not on members' comments about things that happened during other portions of the life of the group that are not in the recording. For example, if members report there has been conflict in any earlier portion of the group, yet are openly discussing it in a genuine and friendly manner, ratings of 5 on climate and openness may be more appropriate than deducting that during other periods of the group, there has been conflict and withholding, and estimating a 3 on climate and openness based on the content of the comments during the recorded period.

Age	Estimate number of members in each age group
Туре	Inpatient services are typically brief, emergency adjustment; Residential services are longer-term
Objective	Select "change" if focus is on behavior change or resolution of some issue; treatment engagement if clearly preparatory to more intensive treatment; "other" if other or if unknown
Format	Support groups typically relate to a life adjustment; Psychoeducational groups focus on personalizing and processing information around a diagnosed mental health condition or other problem, may include skills-building; Psychotherapeutic groups involve processing in greater depth members' experiences and perspectives
Structure	Unstructured groups have no session-specific agenda or topical focus; Semi-structured groups have identified focus; Structured groups have identified focus and specific topics/ exercises, with careful time management, sometimes manual-driven
Composition	Homogeneous groups have members with similar problem areas (e.g., addiction, criminality, PTSD) or other identifiable similarity between all members (gender, cultural background, age-limited); Heterogeneous groups have a variety of client backgrounds, problems, etc.
Pre-group Interview	Members first met with individually or in small groups for group orientation or screening?
Admission	Open groups serve different clients each session; Closed groups have the same clients for the duration of the group; Staggered admission admits new clients at every X number of sessions or time period, or whenever there are openings up to a maximum number. If some other policy, please specify.
Time Focus	Past = Before current episode or before current referral if chronic problem; Present = From referral/treatment initiation to present session; Near future = Focus on coming days/weeks, often related to current change attempt or current treatment episode; Far Future = Beyond current active change attempt, often related to longer-term maintenance of change or future goals/vision
Other	Briefly list any other MI-consistent strategies used, as well as any strategies used that are not specifically MI- related strategies, whether antithetical to MI or simply from a different tradition.

DESCRIPTIVES

GROUP STRATEGIES

Pre-group	Check if any pre-group discussion prior to the start of the session is referenced (specify)
Orientation	Leader provides an orientation to the nature of the group, such as MI spirit, focus of discussion, and/or rationale; may include differentiating group from referral source or other types of groups
Guidelines	Discussion of interaction rules, group guidelines, confidentiality, etc.; preferentially elicited
Structuring	Leader describes session focus or session tasks, agenda
Connecting	Developing positive connections between group members, such as through discussing an interest, hobby or passion
Eliciting Goals	Exploring members' personal goals for the group, distinguished from agency or referral goals
Lifestyles /Habits	Discussing daily or regular habits, behaviors, hobbies, etc;
Typical Day	Reviewing a typical day for patterns that may or may not directly related to problem focus
Ambivalence	Discussing ambivalence, good things/less good things, etc.
Looking Back	Discussing how the past was different from or better than the present, or how the past led to the present
Heuristic model	Introducing any model/framework for considering problems or patterns (e.g., stages of change, adaptation to chronic illness, ready-willing-able),
Values	Eliciting and discussing personal values/ideals/preferences although the word "values" may not be included
Assessment	Reviewing individual assessment feedback, discussing reactions
Envisioning	Considering possible futures, whether only desired future is discussed or multiple possible paths are considered; may include querying extremes (best/worst outcomes)
Past Successes	Discussing past successes in making changes, or previous successful experiences
Strengths	Discussing clients strengths used in the past or that they may bring to bear on current situation
Importance	Discussing importance of making a change, whether hypothetical, general or specific, with or without scaling
Confidence	Discussing confidence making a change, whether hypothetical, general or specific, with or without scaling
Change Planning	Exploring change goals, reasons, plans, supports, measures of success, alternative plans for setbacks, etc.; may be hypothetical; may include importance/confidence review
Commitment	Eliciting members' explicit, verbal commitment to a specific goal or direction
Initiation	Focusing on "first steps" or preparatory work intended to lead to a change attempt
Progress	Exploring progress to date, goals reached or approached, changes in plans
Challenges	Discussing expected/ unexpected obstacles, challenges or setbacks met during change attempts
Termination/Toward the Future	Final review of group goals and progress, members saying goodbye to one another, or planning for the future after the end of group; includes a focus on termination when one or a subset of members is leaving

GROUP ENGAGEMENT

ENGAGING

1	2	3	4	5
Leader puts little effort	Leader engages a few	Leader successfully	Leader generally keeps	Leader consistently
into engaging group	members regularly, or	engages several	most members	keeps all or nearly all
members into group	several members for	members in group	identifiably involved in	members involved in the
processes and dialogue	brief periods, but the	discussion, with some	the group process, with	group process, even
	group remains mostly	members noticeably	regular participation by	when they are not
	uninvolved	quiet and/or uninvolved	most members	speaking

LINKING

1	2	3	4	5
Leader does link	Leader occasionally	Leader links some	Leader often links	Leader consistently links
members' goals, themes	links members' goals,	members' goals,	members' goals, themes	members' goals, themes or
or change processes	themes or change	themes or change	or change processes,	change processes, facilitating
	processes	processes	facilitating connections	a strong web of connections
	-	-	between members	between members

OPENNESS

1	2	3	4	5
Members appear highly	Members appear fairly	Members appear	Members actively share	Members share deeply;
guarded; actively avoid	guarded; sharing surface	neutral; willing to share	their perspectives and	willing to share even
or resist sharing	perspectives and	if conditions are right,	feelings to a large	unpopular opinions or
perspective and feelings	feelings upon direct	but do not regularly	degree	vulnerabilities not
	request	initiate sharing beyond		regularly revealed
		surface level		

CLIMATE

1	2	3	4	5
Members are regularly	Members are somewhat	There is an even balance	Members are fairly	Members are highly
or highly critical of one	uninvolved with one	of supportive and	supportive and	supportive and
another, dismissing one	another, generally not	affirming comments	affirming of one	affirming of one another
another's opinions and	extending support	with critical or	another, with limits	regardless of
challenging perspectives		dismissive comments		perspectives shared

COHESION

1	2	3	4	5
Members appear to be a collection of isolated	Members appear to have occasional connections	Members appear to have moderate, ongoing sense	Members appear reasonably close and connected, with a sense	Members appear to have strong and deep bonds
individuals, with no sense of bonding or solidarity	with one another and occasional sense of being "in it" together	of interconnectivity, and moments of meaningful bonding	of being part of a group, and that the bonds	with one another, a strong sense of solidarity and belonging
			between them are valuable	

ALTRUISM

1	2	3	4	5
Members consistently	Members mostly act in	While not ignoring their	While not ignoring their	While not ignoring their
act in their own interest	their own interest and	own issues or progress,	own issues or progress,	own issues or progress,
and attempt to steer the	rarely put aside their	members occasionally	members often focus on	members consistently
group back to their own	individual concerns in	focus on helping others	helping others in the	focus on helping others
concerns	service of helping others	in the group	group	in the group

CLIENT-CENTERED STYLE

FRAMING

I KAMING					
1	2	3	4	5	
Leader guides the group	Leader mostly	There is an even balance	Leader mostly guides	Leader guides the group	
to discuss issues almost	discusses issues from	between considering issues	the group to discuss	to discuss issues almost	
entirely from within a	within a professional	through professional	issues from within	entirely from within	
professional framework	framework; members'	framework and considering	members'	members' perspectives	
or perspective	perspectives are	them through members'	perspectives		
	sometimes considered	perspectives			

EMPATHY

1	2	3	4	5
Leader makes little	Leader makes efforts to	Leader shows	Leader shows	Leader shows deep
attempt to understand	understand members,	understanding of many	understanding of most	understanding of nearly
members' perspectives	but fails to understand	members' perspectives,	members' perspectives,	all perspectives,
	several members'	mostly limited to what	including some of what	including much of what
	perspectives	members have explicitly	members' have not	members' have not
		communicated	explicitly communicated	explicitly communicated

AUTONOMY

1	2	3	4	5
Leader consistently	Leader occasionally	Leader does not actively	Leader mostly supports	Leader consistently
undermines members'	undermines members'	foster or discourage	members' autonomy,	supports members'
autonomy,	autonomy, generally	autonomy; generally	sometimes encouraging	autonomy, encouraging
communicating that	communicating that	accepting differences;	expression of personal	expression of personal
there is one right way of	there is a preferred way	occasionally questioning	values, perceptions,	values, perceptions,
thinking or changing	of thinking or changing	a particular perspective	goals or choices	goals or choices

DEEPENING

1	2	3	4	5
Leader does not deepen discussion by exploring members' underlying feelings, values, identity, or perspectives	Leader rarely deepens discussion, missing many opportunities to do so	Leader sometimes deepens discussion, while missing considerable opportunities to do so	Leader often deepens discussion as appropriate, sometimes missing opportunities to do so	Leader regularly deepens discussion by exploring members' underlying feelings, values, identity, or
				perspectives

BROADENING

1	2	3	4	5
Leader does not help	Leader rarely helps	Leader occasionally	Leader often helps	Leader regularly helps
members explore	members explore	helps members explore	members explore	members explore
broader patterns or	broader patterns or	broader patterns or	broader patterns/themes,	patterns/themes that tie
themes that tie together	themes that tie together	themes that tie together	occasionally missing	together individual
individual details	individual details	individual details, but	opportunities	details into a larger
		misses many		whole that helps guide
		opportunities		broader change

FORWARD FOCUS

1	2	3	4	5
Leader consistently	Leader often guides the	Leader balances focus	Leader often guides the	Leader consistently
guides the group to	group to focus on the	between the past,	group to focus on the	guides the group to
focus on the past or how	past, with occasional	present, and future; or	present and future	focus on the present and
the past led to the	exploration of the	has no discernible		future
present	present and future	pattern of time focus		

MI CHANGE FOCUS

NARROWING

1	2	3	4	5	
Leader does not help	Leader rarely helps	Leader occasionally	Leader often helps	Leader regularly helps	
members narrow focus,	members narrow focus,	helps members narrow	members narrow focus	members narrow focus	
missing nearly all	missing many	focus from general	as appropriate,	from general interests or	
opportunities to sharpen	opportunities to sharpen	interests or exploration	occasionally missing	exploration to specific	
focus	focus	to a greater specificity	opportunities to sharpen	experiences, well-	
		of detail, missing some	focus	defined interests and/or	
		opportunities		targets for change	

MOMENTUM

1	2	3	4	5
Leader consistently	Leader often guides	Leader balances	Leader often moves	Leader regularly moves
guides members to	members to explore	between moving	conversations toward	conversations toward
thoroughly explore	issues with little	conversations toward	action, but sometimes	action, whenever
issues with no particular	momentum toward	action and exploring	explores issues without	appropriate
momentum toward	action, and occasionally	issues without an	an identifiable sense of	
action	focuses on moving	identifiable sense of	momentum	
	toward action	purpose or momentum		

EVOKING

1	2	3	4	5
Leader consistently	Leader mostly suggests	Leader balances	Leader mostly elicits	Leader consistently
suggests specific change	specific change	members' own change	members' own change	elicits members'
goals or plans	goals/plans, but	goals/plans with making	goals/plans; occasionally	own change
	occasionally elicits	recommendations; or	suggests modifying them in	goals/plans
	members' own goals or	does not focus on	line with professional	
	plans	motivation/goals/plans	recommendations	

STRENGTHS

STRENGTIS					
1	2	3	4	5	
Leader consistently	Leader mostly focuses	Leader equally focuses	Leader mostly focuses	Leader consistently	
focuses on members'	on members' deficits or	on members' strengths	on members' strengths	focuses on members'	
deficits/ inabilities, and	inabilities, but	or competencies as well	or competencies, but	strengths/ competencies,	
rarely if ever focuses on	sometimes focuses on	as on their deficits or	sometimes focuses on	and rarely if ever	
their strengths or	their strengths or	inabilities	their deficits or	focuses on their deficits	
competencies	competencies		inabilities	or inabilities	

PROGRESS

1	2	3	4	5
Leader consistently	Leader mostly focuses	Leader equally focuses	Leader mostly focuses	Leader consistently
focuses on members'	on members' difficulties	on members' growth or	on members' positive	focuses on members'
difficulties in making	in making progress, but	progress toward goals as	progress, but sometimes	positive progress or
progress	sometimes explores	well as on their	gives focus to members'	growth. Problems are
	positive progress	problems and challenges	difficulties	discussed as obstacles
				that can be overcome

HOPE

1	2	3	4	5	
Members focus almost	Members focus mostly	Members have a balance	Members mostly focus	Members strongly focus	
entirely on their	on their concerns about	in focusing on their	on their hope that they	on their hope that they	
concerns about being	being able to make	hope that they can make	can make things better,	can make things better,	
able to make things	things better, and only	things better and on	but sometimes get	and rarely get bogged	
better	somewhat on their hope	their fears or concerns	bogged down by	down by concerns	
	of doing so		concerns		

OPTIONAL AND PROVISIONAL SCALES

LEADER FLOOR TIME – approximately what percentage of time is the leader speaking?

1	2	3	4	5
81-100% of the session	61-80 % of the session	41-60% of the session	21-40% of the session	0-20% of the session

TASK FOCUS

1	2	3	4	5
Leader makes little	Leader makes some	Leader attempts to help	Leader keeps the group	Leader consistently
attempt to shape	attempts to shape	the group focus and be	mostly focused and on-	keeps the group focused
conversations to be	conversations to be	on-task; with mixed	task, with some	and on-task
focused and on task;	focused and on task;	results (sometimes	exceptions	
hard to identify which	group often wanders to	succeeds and other		
issues are focused on	unrelated issues	times group meanders)		

(*The following items are descriptive rather than evaluative*)

INFORMATION EXCHANGE

Α	В	С	D	Е
Leader provides	Leader provides some	Leader balances	Leader occasionally	Leader rarely provides
extensive information to	substantive information	providing substantive	provides information to	information to group
group members, and	to group members,	information to the group	group members, more	members, nearly always
rarely if ever elicits	occasionally eliciting	with eliciting members'	often eliciting members'	eliciting members'
members' knowledge,	members' knowledge,	knowledge,	knowledge and	knowledge and
perspectives, or	perspectives and	perspectives, and	perspectives, and	perspectives, and always
reactions to information	reactions to information	reactions	usually eliciting	eliciting reactions to any
presented	presented		reactions to any	information presented
			information presented	

TRANSPARENCY

Α	В	С	D	Е
Leader does not reveal	Leader reveals some of	Leader is generally	Leader reveals	Leader excessively
his or her experiences,	his or her experiences,	transparent about	considerable	reveals experiences,
reactions or	reactions or	appropriate aspects of	experiences, reactions or	reactions or
impressions, even when	impressions.	his or her experiences,	impressions, at times	impressions, drawing
it may benefit the group		reactions or impressions	without a clear	attention to himself-
to do so		when it is helpful to do	therapeutic purpose	herself in a distracting
		so, and rarely draws		way
		attention to		-
		himself/herself when it		
		would be a distraction		